

EMMESSAR BIOTECH & NUTRITION LTD						
UNAUDITED FINANCIAL RESULTS AS ON 30TH SEPTEMBER 2014 (REVISED)						
(Rs. In Lakhs)						
Particulars	Current Qtr Ended 30.09.2014 Unaudited	Preceding Qtr Ended 30.06.2014 Unaudited	Corresponding Qtr Ended 30.09.2013 Unaudited	Half Year Ended 30.09.2014 Unaudited	Corresponding Half Year Ended 30.09.2013 Unaudited	Previous Year Ended 31.03.2014 Audited
01) Sales / Income from Operations (Gross)	41.73	25.96	5.32	67.05	69.89	140.00
Less: Excise Duty	3.28	0.34	0.16	3.62	1.19	3.14
(a) Net Sales / Income from operations	38.51	25.52	5.76	64.03	68.70	136.86
(b) Other Income	-	-	-	-	-	-
Total Income	38.51	25.52	5.76	64.03	68.70	136.86
02) Expenditure						
(a) (Increase) / Decrease in stock in trade	(26.30)	(12.25)	(8.41)	(38.55)	(0.18)	(9.08)
(b) Consumption of Raw materials	26.96	17.63	10.08	44.59	25.52	53.42
(c) Purchase of Traded goods	-	-	0.67	-	0.76	0.67
(d) Employee Cost	5.99	5.96	4.96	11.95	9.15	22.77
(e) Depreciation	1.71	1.71	1.75	3.42	3.50	19.59
(f) Other Expenditure	38.96	21.92	19.51	60.88	37.12	75.54
Total Expenditure (a to f)	47.32	34.97	28.46	82.29	75.87	162.81
03) Profit from Operations before Other Income Interest & Exceptional items (1 - 2)	(8.81)	(9.45)	(22.70)	(18.26)	(7.17)	(25.95)
04) Other Income	1.66	2.92	7.68	4.58	8.23	9.22
05) Profit before Interest and Exceptional Items (3 + 4)	(7.15)	(6.53)	(15.02)	(13.68)	1.06	(16.73)
06) Interest	-	-	-	-	-	-
07) Profit after Interest but before Exceptional Items (5 - 6)	(7.15)	(6.53)	(15.02)	(13.68)	1.06	(16.73)
08) Exceptional Items	-	-	-	-	-	-
09) Profit / (Loss) from Ordinary Activities before Taxation (7 + 8)	(7.15)	(6.53)	(15.02)	(13.68)	1.06	(16.73)
10) Tax Expense	-	-	-	-	2.90	13.98
11) Net Profit / (Loss) from Ordinary Activities after Taxation (9 - 10)	(7.15)	(6.53)	(15.02)	(13.68)	(1.84)	(30.71)
12) Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13) Net Profit / Loss for the period (11-12)	(7.15)	(6.53)	(15.02)	(13.68)	(1.84)	(30.71)
14) Paid-up Equity Share Capital (Face Value of the share)	499.61	499.61	499.61	499.61	499.61	499.61
15) Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	10.00	10.00	10.00	10.00	10.00	10.00
16) Earning per Shares	(0.14)	(0.13)	(0.30)	(0.27)	(0.04)	(0.61)
a) Basic & diluted EPS before Extraordinary items for the period, for the year to date & for the previous year (not to be annulised)						
b) Basic & diluted EPS after Extraordinary items for the period, for the year to date & for the previous year (not to be annulised)						
PART II						
A. PARTICULARS OF SHAREHOLDINGS						
1) Public Shareholding						
- No. of Shares	2183781	2290916	2340026	2340026	2340026	2302713
- Percentage of Shareholding	43.71	45.85	46.84	46.84	46.84	46.08
2) Promoters & Promoters Group Shareholding						
a) Pledged / Encumbered						
- No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as % of the total shareholding of the Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non Encumbered						
- No. of Shares	2812319	2705184	2656074	2656074	2656074	2693387
- Percentage of Shares (as % of the total shareholding of the Promoter & Promotes Group)	100%	100%	100%	100%	100%	100%
- Percentage of Shares (as % of the total Share Capital of the Company)	56.29	54.15	53.16	53.16	53.16	53.91
Three Months ended: 30.09.2014						
B. INVESTORS COMPLAINTS						
Pending at the beginning of the quarter					Nil	
Received during the quarter					Nil	
Disposed of during the quarter					Nil	
Remaining unresolved at the end of the quarter.					Nil	
* The above results were reviewed by the Audit Committee of the Board of Directors.						
* The Statutory Auditors have carried out a Limited Review of the results for the quarter ended September 30, 2014.						
* The above Un-Audited Results were taken on record at the meeting of the Board of Directors held on 30th October, 2014.						
Mumbai 30th October, 2014	By order of the Board MSR Ayyangar Managing Director					

EMMESSAR BIOTECH & NUTRITION LIMITED

Quarter ended Segment wise Revenue Results and Capital Employed [REVISED]						
[Rs. In Lakhs]						
Particulars	Current Qtr Ended 30.09.2014 Unaudited	Preceding Qtr Ended 30.06.2014 Unaudited	Corresponding Qtr Ended 30.09.2013 Unaudited	Half Year Ended 30.09.2014 Unaudited	Corresponding Half Year Ended 30.09.2013 Unaudited	Previous Year Ended 31.03.2014 Audited
1. Segment Revenue (Net Sales / Income)						
a. Healthcare	11.51	7.34	5.76	18.85	23.69	46.22
b. Fine Chemicals	27.00	18.18	-	45.18	45.01	90.64
c. Others	1.66	2.92	7.68	4.58	8.23	9.22
Total:	40.17	28.44	13.44	68.61	76.93	146.08
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	40.17	28.44	13.44	68.61	76.93	146.08
2. Segment Results (Profit / Loss) before Tax and Interest						
a. Healthcare	5.60	3.98	1.55	9.58	13.11	32.06
b. Fine Chemicals	2.81	2.12	-	4.93	15.93	23.65
c. Others	1.66	2.92	7.68	4.58	8.23	0.80
Total:	10.07	9.02	9.23	19.09	37.27	56.51
Less:						
Interest	-	-	-	-	-	-
Other Unallocable Expenditure net off Unallocable Income	17.22	15.55	24.25	32.77	36.21	73.24
Total Profit before Tax	(7.15)	(6.53)	(15.02)	(13.68)	1.06	(16.73)
3. Capital Employed (Segment Assets - Segment Liabilities)						
a. Healthcare	16.49	28.81	21.22	16.49	21.22	11.42
b. Fine Chemicals	12.66	(7.85)	(5.55)	12.66	(5.55)	14.92
c. Others	(40.06)	(26.43)	(1.65)	(40.06)	(1.65)	(19.46)
Total:	(10.91)	(5.47)	14.02	(10.91)	14.02	6.88

Note: The Fixed Assets are employed for the general enterprise and are not segmental in nature.

The above results were taken on record at a meeting of the Board of Directors held on 30th October, 2014.

Mumbai
30th October, 2014

By order of the Board
MSR Ayyangar
Managing Director

EMMESSAR BIOTECH & NUTRITION LTD			
Statements of Assets & Liabilities			
(Rs. In Lakhs)			
	Particulars	As at 30.09.2014	As at 31.03.2014
A	EQUITY AND LIABILITIES		
1	SHAREHOLDER'S FUNDS:		
	(a) Share Capital	499.61	499.61
	(b) Reserves & Surplus	(364.07)	(341.55)
	Sub-total Shareholder's funds	135.54	158.06
2	Non-current Liabilities		
	(a) Long-term borrowings	8.17	7.08
	(b) Deferred tax liabilities (net)	13.98	13.98
	Sub-total Non-current liabilities	22.15	21.06
3	Current Liabilities		
	(a) Short-term borrowings	10.00	-
	(b) Trade payables	60.53	15.07
	(c) Other current Liabilities	29.99	27.62
	(d) Short-term provisions	-	0.49
	Sub-total Current Liabilities	100.52	43.18
	TOTAL EQUITY AND LIABILITIES	258.21	222.30
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	145.91	158.00
	(b) Non-current investments	0.54	0.54
	(c) Long-term loans and advances	7.41	7.40
	Sub-total Non-current Assets	153.86	165.94
2	Current Assets		
	(a) Inventories	84.93	33.20
	(b) Trade Receivables	4.76	17.01
	(c) Cash & Cash equivalents	5.61	3.04
	(d) Short-term loans and advances	9.05	3.11

	Sub-total Current Assets	104.35	56.36
	TOTAL ASSETS	258.21	222.30